

Adding Outside Accounts to Investor360

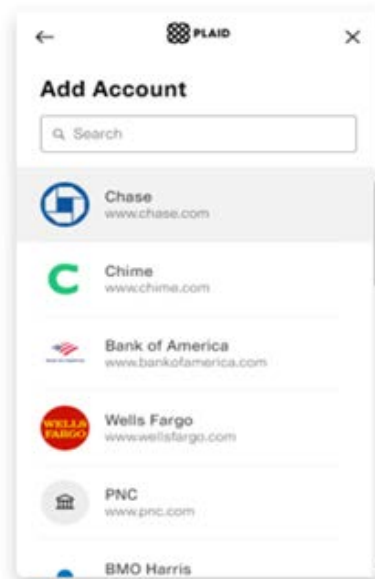
1. Log into Investor360
2. At the bottom of the page, under **Additional Assets**, select **+Add Account**

Additional Assets

+Add Account

Show Inactive Accounts

3. Select Continue
4. Type in the name of the company/bank which holds your outside account
 - If your bank is a smaller institution and doesn't immediately show as an option, don't worry. You can manually add the account by selecting **manually add an account** at the bottom of your pop up.



5. Fill in the User ID & Password of your online access to the outside account. It may ask you to complete some additional authentication depending on your bank's level of cyber security.

